

March 26, 2021

To, Corporate Relations BSE Limited P. J. Towers, Dalal Street Mumbai- 400 001 Scrip code: 539289	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Scrip code: MAJESCO
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Dear Sir/Madam,

Sub.: Open Offer by Aurum Platz IT Private Limited (“Acquirer”) to the public shareholders of Majesco Limited (“Target Company”) for acquisition of up to 74,43,720 equity shares of face value of Rs. 5/- each at a price of Rs. 77/- per fully paid up equity share pursuant to Regulations 3(1), 4 and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, (“SEBI (SAST) Regulations”) (“Open Offer”).

1. This letter is in relation to the captioned Open Offer. The Open Offer is being made by the Acquirer in compliance with, *inter alia*, Regulations 3(1) and 4 of the SEBI (SAST) Regulations pursuant to execution of the share purchase agreement dated March 21, 2021 entered into by and amongst the Acquirer and Ketan Mehta, Tanay Mehta, Sundar Radhakrishnan, Usha Sundar, Shankar Sundar, Varun Sundar, Ashank Desai, Hi5 Youth Foundation, Bhavitha Foundation and Avanshali Foundation.
2. Further to the public announcement for the Open Offer made by the Acquirer on March 21, 2021 (PA), the Acquirer has published the detailed public statement for the Open Offer dated March 25, 2021 (DPS) in accordance with Regulation 14(3) of the SEBI (SAST) Regulations in the following newspapers on March 26, 2021:

Publication	Language	Edition
Financial Express	English	All
Jansatta	Hindi	All
Navshakti*	Marathi	Mumbai

**Being the regional language daily with wide circulation at the place where the registered office of the Target Company is situated and at the place of the stock exchange where the maximum volume of trading in the shares of the Target Company are recorded during the sixty trading days preceding the date of the PA.*

3. In accordance with Regulation 14(4) of the SEBI (SAST) Regulations, please find enclosed a copy of the e-newspapers Financial Express (English), Jansatta (Hindi) and Navshakti (Mumbai edition in Marathi) dated March 25, 2021 for your reference and dissemination on the website.

Thanking you,

For **DAM Capital Advisors Limited (formerly known as IDFC Securities Limited)**
Name: **Kamraj Singh Negi**Designation: **Managing Director – Investment Banking**

Encl.: As Above